

DANNENBAUM – PROGRAM MANAGER

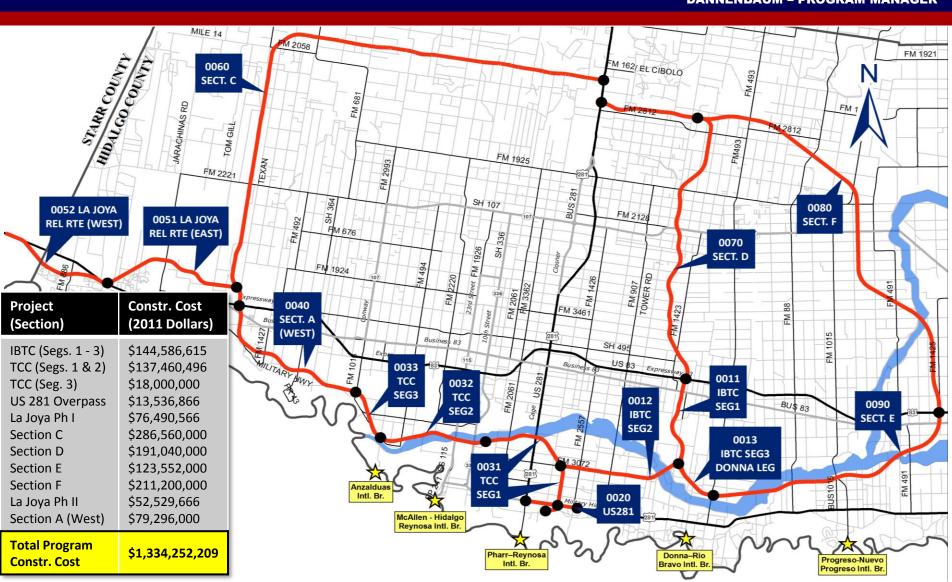


STRATEGIC PLAN 2012 - 2021

Long-term Loop Concept



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Currently Available Funds



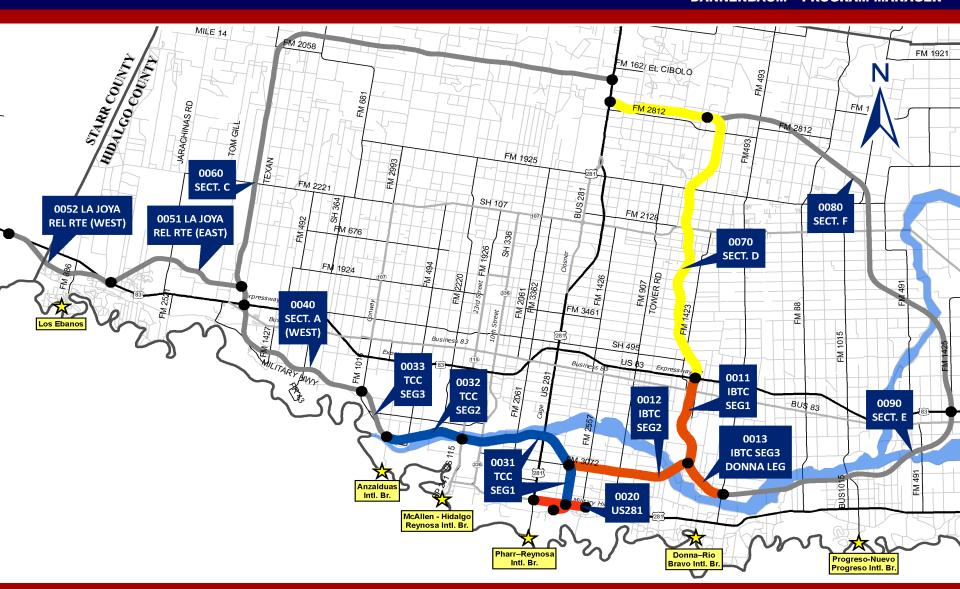
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Funding Description	IBTC (All Segments)	TCC (All Segments)	US 281 Military Highway	La Joya Rel. Rte. Ph I	Total
TxDOT Category 11 (District Discretionary) (Constr. only)	\$ -	\$ -	\$ -	\$ 3,500,000	\$ 3,500,000
MPO Category 7	\$ -	\$ -	\$ -	\$ 20,000,000	\$ 20,000,000
TxDOT Category 10 (Earmark)	\$ -	\$ 1,490,000	\$ -	\$ -	\$ 1,490,000
TxDOT Category 10 (CBI - On System) (Constr. only)	\$ -	\$ -	\$ 2,000,000	\$ -	\$ 2,000,000
TxDOT Category 10 (CBI - Off System for BSIF Conn.) (80-20 match on \$3.6M) (Constr. only)	\$ -	\$ -	\$ 2,880,000	\$ -	\$ 2,880,000
Total VFR Bonds	Allocation	\$ 60,000,000			
Pass-through Funds (Constr. only- Max Reimbursement)	\$ -	\$ 70,000,000	\$ 7,355,000	\$ 34,739,952	\$112,094,952

Selected Strategy 8 – 4 Lane



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Sources and Uses of Funds by Project (2012 - 2021)



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\$ in Thousands

Sources	тсс	IBTC	LJRR	281 MIL HWY	SECT. D	Line of Credit Takeout	Total
Category 11	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Category 7	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Category 10 (Earmark)	\$1,375	\$0	\$0	\$0	\$0	\$0	\$1,375
VRF Bond Proceeds	\$17,982	\$20,248	\$0	\$1,208	\$4,169	\$13,392	\$57,000
Pass Through Bond Proceeds	\$145,420	\$0	\$0	\$0	\$0	\$0	\$145,420
Toll Revenue Bond Proceeds	\$25,003	\$80,388	\$0	\$0	\$0	\$0	\$105,391
Pass Through/Toll Rev Sub Lien Bond Proceeds	\$58,531	\$0	\$0	\$0	\$0	\$0	\$58,531
Portion paid for by Cash	\$5,160	\$5,606	\$0	\$154	\$0	\$0	\$10,920
Total	\$253,471	\$106,242	\$0	\$1,362	\$4,169	\$13,392	\$378,636

Uses	тсс	IBTC	LJRR	281 MIL HWY	SECT. D	Line of Credit Takeout	Total
TCC Project Cost	\$217,816	\$0	\$0	\$0	\$0	\$0	\$217,816
IBTC Project Cost	\$0	\$242,749	\$0	\$0	\$0	\$0	\$242,749
La Joya Relief Route Project Cost	\$0	\$0	\$0	\$0	\$0	\$0	\$0
US 281 at I-Road Project Cost	\$0	\$0	\$0	\$1,245	\$0	\$0	\$1,245
Section D Project Cost	\$0	\$0	\$0	\$0	\$4,169	\$0	\$4,169
Line of Credit Takeout	\$0	\$0	\$0	\$0	\$0	\$12,766	\$12,766
Financing Costs	\$35,655	\$10,407	\$0	\$117	\$0	\$626	\$46,806
Total	\$253,471	\$253,156	\$0	\$1,362	\$4,169	\$13,392	\$525,550

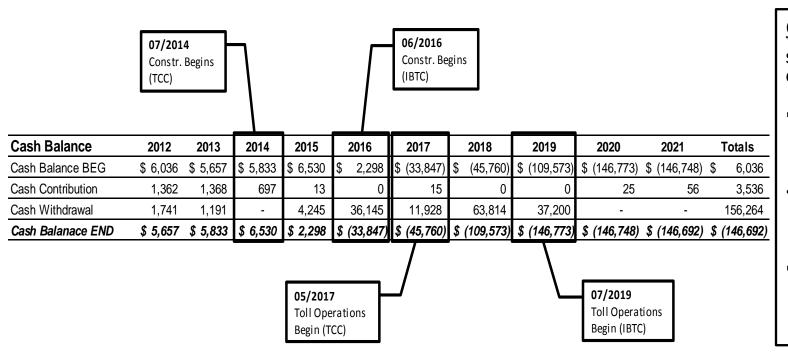
Surplus/(Deficit)	\$0	(\$146,914)	\$0	\$0	\$0	\$0 (\$146,914)
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Cash Balance by Year (2012 - 2021)



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\$ in Thousands



County Support

Strategy would require County to provide:

- Support on interest backstop on approx. \$378M of bond issuance.
- Includes support for issuing \$57M worth of VRF bonds. (\$30M-2012)
- Support to address funding shortfall of \$146M (IBTC=\$146M TCC=\$0).

Sources and Uses of Funds by Year (2012 - 2021)



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\$ in Thousands

Sources	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	TOTAL
Category 11	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Category 7	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Category 10 (Earmark)	\$364	\$229	\$229	\$229	\$229	\$95	\$0	\$0	\$0	\$0	\$1,375
VRF Bond Proceeds	\$18,456	\$25,335	\$2,622	\$6,418	\$0	\$0	\$0	\$3,642	\$527	\$0	\$57,000
Pass Through Bond Proceeds	\$0	\$0	\$47,206	\$38,433	\$38,433	\$16,014	\$0	\$0	\$0	\$0	\$140,085
Toll Revenue Bond Proceeds	\$0	\$0	\$0	\$0	\$24,035	\$81,356	\$0	\$0	\$0	\$0	\$105,391
Pass Through/Toll Rev Sub Lien Bond Proceeds	\$0	\$0	\$41,694	\$16,837	\$0	\$0	\$0	\$0	\$0	\$0	\$58,531
Portion paid for by Cash	\$2,974	\$1,398	\$0	\$4,249	\$2,298	\$0	\$0	\$0	\$0	\$0	\$10,920
Total	\$21,794	\$26,962	\$91,751	\$66,165	\$64,994	\$97,465	\$0	\$3,642	\$527	\$0	\$373,301
Uses	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	TOTAL
TCC Project Cost	\$3,326	\$15,947	\$60,554	\$57,099	\$57,099	\$23,791	\$0	\$0	\$0	\$0	\$217,816
IBTC Project Cost	\$2,904	\$7,859	\$2,474	\$9,066	\$33,730	\$85,617	\$63,851	\$37,247	\$0	\$0	\$242,749
La Joya Relief Route Project Cost	Φ0	•		•	Φ0	ФО.	¢ο	\$0	ΦO	\$0	\$0
La doya Nellei Nodie i Toject Oost	\$0	\$0	\$0	\$0	\$0	\$0	\$0	ΦU	\$0	ΦU	ΨΟ
US 281 at I-Road Project Cost	\$0 \$242	\$0 \$854	\$0 \$149	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0	\$1,245
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US 281 at I-Road Project Cost	\$242	\$854	\$149	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,245
US 281 at I-Road Project Cost Section D Project Cost	\$242 \$0	\$854 \$0	\$149 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$3,642	\$0 \$527	\$0 \$0	\$1,245 \$4,169
US 281 at I-Road Project Cost Section D Project Cost Line of Credit Takeout	\$242 \$0 \$12,766	\$854 \$0 \$0	\$149 \$0 \$0	\$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0 \$0	\$0 \$3,642 \$0	\$0 \$527 \$0	\$0 \$0 \$0	\$1,245 \$4,169 \$12,766